

March, 06	$\supset$	(	17:00 (CET)	$\supset$	(

English

## **RPA:** Driving the Digital Transformation of Business Workflows



#### Marek Fabiński

Senior RPA Software Engineer at Ciklum

## Experiences of tomorrow. Engineered together.

We transform how people experience the business. All through next generation technology.

#### What we do:

Product Engineering Intelligent Automation Data & Analytics



#### Leading companies choose us:



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#### Marek Fabiński

----- Senior RPA Software Engineer

- 4 years of experience in RPA development
- Technologies: Automation Anywhere (v11, A360), Power Automate, WalkMe, and ABBYY Vantage





## Agenda



#### What is RPA?

A Scalability and customization with RPA

2 RPA's Role in Business Efficiency Challenges and best practises inRPA implementation

3 Impact on accuracy and compliance

6 Evolving capabilities of RPA



# According to a recent report, the RPA market is expected to grow at a compound **annual growth rate (CAGR) of over 36.6%** from 2022 to 2032.



## What is RPA?

#### Robotic Process Automation (RPA)

RPA is a technology that allows businesses to automate repetitive and routine tasks using software robots or 'bots'

#### Significance in **Digital Transformation:**

- Efficiency and Productivity
- Accuracy and Compliance
- Cost Reduction
- Enhanced Customer Experience







# RPA's role in business efficiency

#### Examples

#### Finance and Banking

- Loan processing
- Account openings
- Fraud detection

#### Healthcare

- Appointment scheduling
- Billing
- Updating patient records

#### Manufacturing

- Inventory management
- Procurement
- Compliance reporting

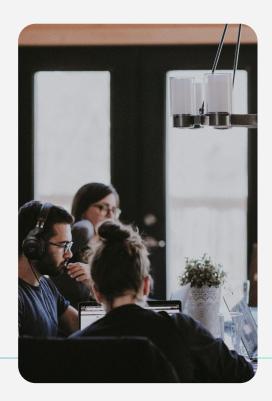


# Real-world examples

## Financial Process Automation

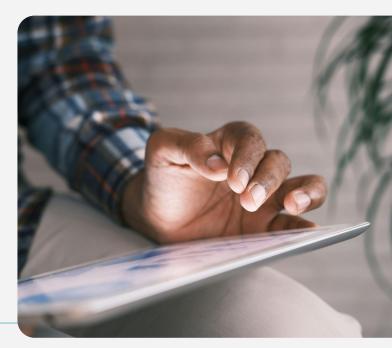


- Before Automation:
  - Task: Monthly financial closure and reporting.
  - Duration: 3 to 4 hours, mostly waiting time between steps.
  - Execution Time: Done manually, overnight on the first day of each month.
- After RPA Implementation:
  - Automated most steps, requiring only final human confirmation.
  - Added Benefit: Automated notifications sent to mobile phones.
  - Challenge: Necessity for human verification due to the process running on an older application.
  - Outcome: Ensured 100% accuracy with reduced human labor, aligning perfectly with the critical timing of financial reporting.



## Daily Product Availability Process

- Before Automation:
  - Task: Checking product availability across platforms.
  - Duration: Almost the entire day when done manually.
- After RPA Implementation:
  - Duration Reduced: From a full day to approximately 3 hours.
  - Annual Savings: Estimated at \$500,000.
- Impact:
  - Significant time savings allowed staff to focus on more strategic tasks.
  - Financial impact: Substantial cost savings, enhancing the company's bottom line.





## Enhancing internal knowledge access

- Challenge:
  - Difficulty in finding information within company wiki.
- Solution:
  - Implementation of an RPA-powered internal chatbot.
- Benefits:
  - Efficiency: Quick information retrieval saves time.
  - Productivity: Employees focus more on core tasks.
  - Employee experience: Simplifies onboarding and access to policies/procedures
  - Knowledge sharing: Fosters culture of efficiency in information access.
  - Reduced interruptions: Decreases dependency on colleagues for information.
  - Outcome: Streamlined access to company knowledge, enhancing operational efficiency and employee satisfaction.







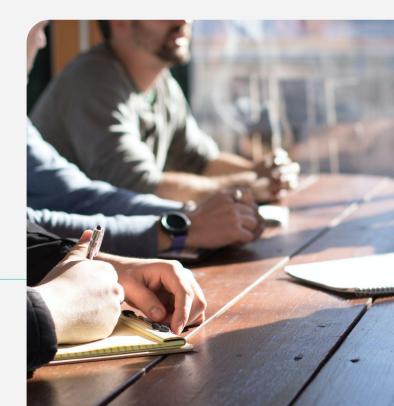
Time Savings

**Cost Savings** 

**Increased Operational Capacity** 

**Enhanced Accuracy** 







## Impact on accuracy and compliance

#### Accuracy

#### **Finance Sector Automation:**

- Automates compliance reporting.
- Monitors transactions for fraud/money laundering.

#### **Benefits:**

- Ensures regulatory compliance.
- Reduces risk of violations and penalties.

#### Healthcare Data Management:

• Automates patient records in EHR systems.

#### **Benefits:**

- Enhances accuracy and compliance.
- Supports patient safety and accurate diagnosis.
- Ensures HIPAA compliance for data protection.



#### Data integrity

Data Integrity Enhancement - Reduces human error in data entry/processing. RPA vs. Manual Handling - Operates on predefined rules for consistent application.

Outcome - Maintains high data quality across systems.

Validation Steps in Workflows - Cross-verifies data for accuracy. Precision Importance - Crucial for sectors needing high data integrity.

Enhances Efficiency & Accuracy - Automates routine tasks; boosts data accuracy.

**High Volume Processing** - Handles transactions/data with precision. **Benefits** - Ensures data quality, compliance; minimizes error risks.







## Scalability and customization with RPA

## Scalability



- Significant Scalability Advantage:
  - Adapts to demand without extra costs/resources
- Replication Across Departments:
  - Automated processes easily duplicated
- Handling Increased Workloads:
  - Manages more volume at no extra cost
- Examples:
  - Peaks in financial year, high sales seasons



## Customization capabilities



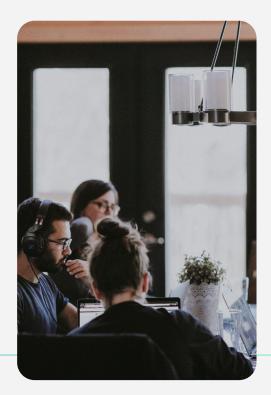
- Customization Flexibility
  - Tailored to specific business needs
- Wide Industry Application
  - $\circ \quad \ \ \, {\rm From \ simple \ tasks \ to \ complex \ integrations}$
- AI & ML Integration:
  - Enhances decision-making capabilities



## Customization capabilities



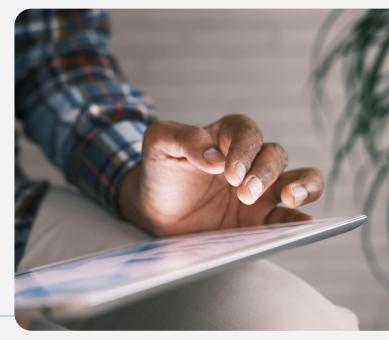
- Customer Service Customization
  - Handles inquiries like order tracking, returns
- Data & Record Management
  - Accesses and updates customer data
- 24/7 Personalized Service
  - Communicates via chatbots
- HR Onboarding Automation
  - Automates new employee setup: payroll, benefits, software access
- Customized by Role/Location
  - Ensures compliance with regulations and policies
- Invoice Processing Automation
  - Automates data extraction, matching, payment, system updates
- Customization for Vendor Formats
  - Applies validation rules for accuracy



## Customization capabilities



- Scalability & Customization Benefits
  - Supports growth and adaptation in dynamic markets
- Efficient Workload Management
  - Manages increased volumes efficiently
- Tailored Automation
  - Customizes to specific business processes
- Competitive Edge
  - Improves efficiency and customer service





Challenges and best practises in RPA implementation

## Common challenges





#### **Resistance to change**

- Fear of displacement
- Adapting to new tech

#### **Integration issues**

• Compatibility with existing IT infrastructure

## Common challenges





#### Scaling

• Transition from pilot to full-scale requires planning

#### **Process selection**

• Unsuitable or poorly designed processes can hinder efficiency

#### Best practises



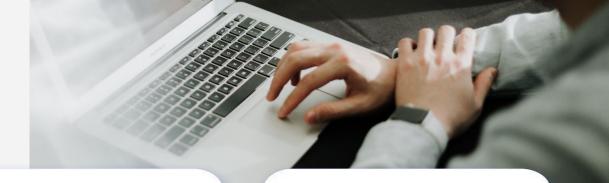
## Strategic process selection

- Analyze for rule-based, repetitive, high-volume tasks
- Ensure processes are well-defined and stable

## Continuous monitoring and optimization

- Ensure bots operate as intended
- Adapt to evolving business processes/requirements

#### Best practises





## Stakeholder Engagement and Change Management

- Involve IT and impacted departments early
- Discuss RPA goals, benefits, and impacts

## Governance and Compliance

- Oversee RPA design, development, testing, operations
- Ensure adherence to regulations and data protection laws



## Evolving capabilities of RPA

#### Future trends

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- RPA's Future with AI and ML
  - Moves towards intelligent automation

#### • Augmented Capabilities

• Enables handling of judgment-based tasks

#### Future trends

- Al and ML Integration
  - Processes unstructured data (text, images)
- Complex Task Performance
  - Sentiment analysis, fraud detection, customer support
- Example Applications
  - Categorizes emails, responds to inquiries with intent understanding

- Predictive Analytics Enhancement
  - Forecasts trends/outcomes from historical data
- Transformative Fields
  - Inventory management for stock forecasting
  - Finance for cash flow prediction and optimization





#### Future trends



- Adaptive Learning in RPA
  - Bots learn and optimize from interactions/outcomes.
- Continuous Efficiency Improvement
  - Operations enhance over time with new data.



## Opportunities for innovation



#### Enhanced customer experiences

- Offers 24/7 support and handles multiple queries
- Enhances customer experience significantly

### Operational resilience

- Quickly adapts to market changes or supply interruptions
- Ensures business operations remain uninterrupted

## Opportunities for innovation



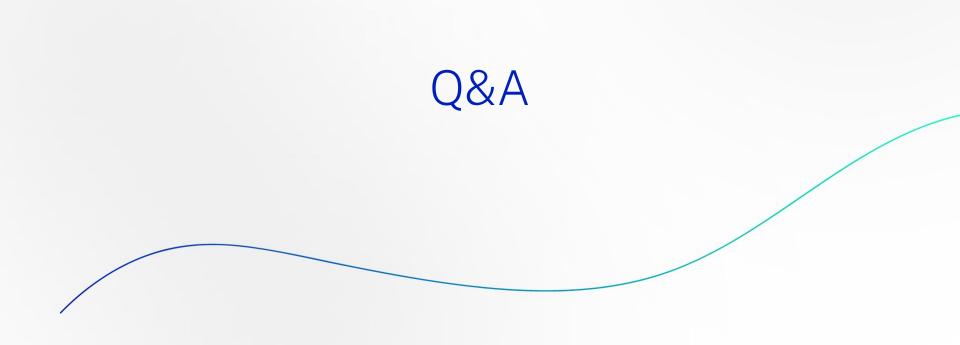
#### Data-Driven Decision Making

- Supports informed decision-making
- Leverages insights for market opportunities and competitiveness enhancement

## Innovation in Products and Services

- Automates routine tasks; insights readily available
- Streamlines products/services; enables previously unimaginable developments







## Share your feedback!



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